

Information on government securities that have been offered to the public

- 1.The issuer's name:** Mongolian Ministry of Finance
- 2.The purpose of the issuance of bond** Financing Mongolia's budget deficit
- 3.Offering scope of securities** Offering to the public
- 4.Type of securities:** Government securities
- 5. Face value:** 100,000 MNT
- 6.Securities performance:**

	Government Securities name	Amount /units/	Value /billion MNT/	Maturity /week/	Interest rate (percent)	Coupon frequency	Starting date of the order	Closing date of trading
1	ЗГЭБ-Б-52-275	954,980	95,498.0	52	16.25	Monthly	2014.11.5	2014.11.11

* *Coupon of Government Securities will be determined within 365 days.*

7.Rate of interest: interest rate of the Government Securities, which will be issued weekly will be based on auction results of Central Bank basis State Government Securities' weighted average interest rate. If the Central Bank's weekly trading cancelled, the interest rate will be set based on the previous trading of Government Securities weighted average interest rate.

8.Order deadline: The Mongolian Stock Exchange will take orders 6 days and the trading will close on the 6th day at 14.00 PM and information on total orders will be delivered to the securities issuer.

9.Trading period: Total registered orders distribution of MSE trading system will be determined based on the Ministry of Finance votes.

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